

Headline: Right Adjustment of RT-W1

Security Symbol: RT

Announcement Details

Right adjustment / No right adjustment	
Subject	Right Adjustment of RT-W1
Symbol	RT-W1
The full name of warrant	Warrant of RIGHT TUNNELLING PUBLIC COMPANY LIMITED No. 1
Adjustment	
Type of adjustment	Adjustment of exercise price and exercise ratio
Before exercise price (THB/share)	1.35
After exercise price (THB/share)	1.278
Before adjustment exercise ratio (unit : share)	1 : 1
After adjustment exercise ratio (unit : share)	1.05633 : 1
The reason for adjustment	As the offering of ordinary shares to the Company's existing shareholders at the average price per a newly issued ordinary share is lower than 90 percent of the market price of the Company's ordinary shares according to Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to Purchase the Newly Issued Ordinary Shares of Right Tunnelling Public Company Limited No.1 (RT-W1) ("Term of Rights"), such requires adjusting the exercise price and ratio.
Effective date for adjustment	19-Mar-2024

Signature

Signature

(Mr. Chawalit Tanomtin)
Chief Executive Officer
Authorized Persons to Disclose
Information

(Mr. Surasak Seekhiew)
Managing Director
Authorized Persons to Disclose
Information

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